

OFFICIAL FILE
ILLINOIS COMMERCE COMMISSION

STATE OF ILLINOIS
ILLINOIS COMMERCE COMMISSION

ORIGINAL
ILLINOIS
COMMERCE COMMISSION
2003 MAY 30 A 10:44
CHIEF CLERK'S OFFICE

Commonwealth Edison Company)

In the Matter of the Informational Statement)
filed pursuant to Section 6-102(d) of the Public)
Utilities Act for authority (1) to enter into one)
or more loan agreements with one or more)
banks or other lending institutions or authorities)
and to incur loans thereunder, (2) to issue and)
sell First Mortgage Bonds in one or more series,)
and (3) to issue and sell notes in one or more)
series, all in aggregate outstanding principal)
amount not to exceed \$800,000,000, which will)
be used for purposes of refunding, redeeming or)
refinancing outstanding issues of stock, bonds,)
notes or other evidences of indebtedness and)
paying costs associated with such refunding,)
redeeming or refinancing.)

00-0078

FINAL QUARTERLY REPORT

January 1, 2003 – March 31, 2003

To the ILLINOIS COMMERCE COMMISSION:

Commonwealth Edison Company ("ComEd") hereby submits its report for the quarterly period identified above (the "report period") pursuant to 83 Ill. Adm. Code 240 and the Order entered February 9, 2000 in the above-entitled cause, as follows:

1. Through March 31, 2003 ComEd had not entered into any Loan Agreements with any banks or other lending institutions or entered into any underwriting or

purchase agreements to sell any first mortgage bonds or notes pursuant to the authority granted by the Order in the above-entitled cause.

2. Through March 31, 2002, expenses of \$21,727.79 had been incurred under the Order in the above-entitled cause. There were no expenses during the current report period.

3. The authority granted by the Commission to Commonwealth Edison Company for the issuance of securities in the above-entitled cause expired on February 9, 2003. As such, this is the final quarterly report that will be filed in connection with the instant matter.

[signature page follows]

Dated at Chicago, Illinois, this 29th day of May, 2003.

COMMONWEALTH EDISON COMPANY

By: Charles Walls
Assistant Treasurer

STATE OF ILLINOIS)
)
COUNTY OF COOK) SS

CHARLES S. WALLS, first being duly sworn, on oath deposes and states that he is an Assistant Treasurer of Commonwealth Edison Company; that he has read the foregoing report by him subscribed and knows the contents thereof; and that said contents are true in substance and in fact.

Charles Walls

SUBSCRIBED and sworn to before
me this 29th day of May, 2003.

Mary L. Kwiilos
Notary Public

